

To: HSBC Bank (China) Company Limited ("Bank")
致: 汇丰银行(中国)有限公司("贵行")

☐ New 新增
☐ Amend 修改

HSBC GBA Northbound Wealth Management Connect Service Account Pairing Form 汇丰大湾区理财通北向通服务账户配对申请表

Note 注意:

- All information must be completed in Block Letters and tick where applicable. 本申请书所有信息须使用正楷填写, 并在合适处划上钩号。
- Please bring along the original and copies of Identification Document and valid supporting documents. 请携带本人身份证原件和复印件及其他有效证明文件。
- Accounts provided under section 1 and 2 must be a sole name account. 在本申请书第一栏及第二栏所提供的账户必须为个人独立账户。

Unless otherwise defined in this Form, capitalised terms used in this Form have the same meaning as in the Terms and Conditions for HSBC GBA Northbound Wealth Management Connect Service.

除本申请表另有定义外, 本申请表中所使用的术语与《汇丰大湾区理财通北向通服务条款及细则》中的含义相同。

1. Customer Information and CNY Settlement Account Type I (with HSBC GBA Northbound Wealth Management Connect) Details 客户信息及人民币I类结算账户(用于汇丰大湾区理财通北向通)详情

Personal Details 个人资料

*Name in English 英文姓名(请使用“汉语拼音/英文”填写)

Name in Chinese 中文姓名

*Surname 姓

*Given Name 名

*Surname 姓

*Given Name 名

Former/Other Name
曾用名/其他名

☐ Mainland Travel Permit for Hong Kong and Macao Residents 港澳居民来往内地通行证

☐ Residence Permit for Hong Kong and Macao Residents 港澳居民居住证

*ID Type
身份证明文件类型

☐ Passport 护照

Nationality 国籍

Others (please specify) 其他(请说明)

☐ Others (please specify) 其他(请说明)

*ID Number
身份证明文件号码

If customer used Residence Permit for Hong Kong and Macao Residents for account opening, please provide additional ID information for account pairing.

若客户的开户证件为港澳居民居住证, 请提供额外身份证明文件信息用于账户配对。

Other ID Type
其他身份证明文件类型

☐ Mainland Travel Permit for Hong Kong and Macao Residents 港澳居民来往内地通行证

☐ Passport 护照

Nationality 国籍

Others (please specify) 其他(请说明)

Other ID Number
其他身份证明文件号码

CNY Settlement Account Type I Details 人民币I类结算账户资料

CNY Settlement Account Type I 人民币I类结算账户

Account Number 账号

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2. Wealth Management Connect Remittance Account ("WMC Remittance Account") 理财通汇款账户

WMC Remittance Account Details 理财通汇款账户资料

*Hong Kong ID Type
香港身份证明文件类型

☐ Hong Kong Identity Card 香港身份证

☐ Others (please specify) 其他(请说明)

*ID Number
身份证明文件号码

HSBC GBA Wealth Connect Designated RMB Savings Account 汇丰大湾区理财通人民币储蓄专户 (e.g. 例如: XXXXXXXXX284)

Account Number 账号

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Customer Declaration 客户声明

1. I apply for pairing my CNY settlement Account Type I (with HSBC GBA Northbound Wealth Management Connect) and the WMC Remittance Account listed above for the purpose of the HSBC GBA Northbound Wealth Management Connect Service (“**WMC Service**”);
本人申请配对本人上述人民币I类结算账户（用于汇丰大湾区理财通北向通）与理财通汇款账户，以使用汇丰大湾区理财通北向通服务（“**理财通服务**”）；
2. My account listed under section 2 above shall have been designated as my WMC Remittance Account in Hong Kong S.A.R. under the WMC Service;
上述第二栏列明的本人账户应被指定为本人理财通服务项下在香港的理财通汇款账户；
3. Apart from the WMC Remittance Account and the CNY Settlement Account Type I (with HSBC GBA Northbound Wealth Management Connect) listed above, I do not hold any other accounts with the Bank or other banks or financial institutions in Mainland China or in Hong Kong S.A.R. for the purpose of the WMC Service;
除上述理财通汇款账户和人民币I类结算账户（用于汇丰大湾区理财通北向通）外，本人未在贵行或其他内地或香港的银行或金融机构维持任何其他用于理财通服务的银行账户；
4. I will immediately notify the Bank in writing if my WMC Remittance Account is suspended, terminated or otherwise changed in a way which may affect the WMC Service;
若本人的理财通汇款账户被暂停服务、终止或以其他可能影响理财通服务的方式变更，本人将立即书面通知贵行；
5. The account pairing and remittance in and out above accounts shall be subject to the Terms and Conditions for HSBC GBA Northbound Wealth Management Connect Service and other terms and conditions that apply to my accounts held with the Bank (collectively, “**Applicable Terms**”), and all Applicable Requirements for WMC Service;
账户配对与上述账户间的资金汇入、汇出应受限于《汇丰大湾区理财通北向通服务条款及细则》和其他适用于本人在贵行账户的条款及条件（统称“**适用条款**”），以及理财通服务的所有适用规定；
6. I confirm the declarations, undertakings and representations provided in the HSBC GBA Northbound Wealth Management Connect Service Application Form and the Applicable Terms remain true, correct and valid;
本人确认《汇丰大湾区理财通北向通服务申请表》和适用条款项下所作出的声明、承诺和陈述仍然真实、准确、有效；
7. I confirm that the information given above is correct and complete, and authorize the Bank to confirm this from any legal source the Bank may choose.
本人确认上述信息真实、完整，并授权贵行可以选择任何合法途径对其进行确认。

Note: Please sign with the specimen signature of your CNY Settlement Account Type I.

注意：请以人民币I类结算账户的签字样本签署。

Signature 签名

Date 日期:

For Bank Use Only 银行专用

Bank's staff name & signature / bank chop:

Staff Name

Staff ID

☐ Received by Hongkong and Shanghai Banking Corporation Limited

☐ Received by HSBC Bank (China) Company Limited

Signature / Bank Chop:

Date 日期: